



At SelectAccount, our products not only help account holders save wisely for health-related expenses, but also provide them with the tools and resources they need to be smarter health care consumers.

96% Satisfaction

Account holders consistently rate their overall satisfaction with our service at 96%.

Over \$2.3 billion

We process over \$2.3 billion annually.

\$1 billion+ assets

Today, we have over 3/4 billion dollars in managed assets.

10,500 Employers +

We currently work with over 8,500 employer around the country.

More than 25 years

SelectAccount has more than 25 years of health spending management experience.

Full suite of accounts



We offer account solutions for all client types – HSA, FSA, HRA, VEBA, TRA and dependent care accounts.



We serve all markets

National accounts, the middle market, small employer, the public sector, labor unions, retirees and individuals.



This collection of online tools and resources helps account holders cost-effectively navigate their CDHPs.



Our proprietary platform offers flexibility and control. We realize that every client is different and we excel at meeting these varied needs.



With unlimited uploads and no expiration, the *e-Vault* helps account holders keep important documents safe and secure.



We encourage smarter consumer spending with market-leading interest rates and no traditional banking fees.

More Money for the Employee

- No traditional banking fees or hidden costs
- Market-leading interest rates
- Best in class investment options

Seamless Integration

- Payroll
- Ben admin/HRIS connectivity
- Health plan enrollment
- Private exchange
- Wellness/transparency

Choices to Meet Varying Needs

- Employer driven account enrollment options
- Contribution vehicles - make it easy for groups and members to work with us

We Own all Components

- Platform
- Web experience
- Non-bank trustee experience
- Debit card relationship
- Customer service

Medical Account Specialists

- Specially trained in medical spending account rules and regulations
- Extended service hours to meet the needs of employees